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Fax: (212) 682-6104	of Talc Claimants
Proposed Co-Counsel for the Official	
Committee of Talc Claimants	
V	Chapter 11
In re:	*
LTL MANAGEMENT, LLC, 1	Case No.: 23-12825 (MBK)
, -,	Honorable Michael B. Kaplan
Debtor.	

The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

CERTIFICATION OF DANIEL M. STOLZ, ESQ IN SUPPORT OF THE APPLICATION FOR RETENTION OF PROFESSIONAL

- I, Daniel M. Stolz, being of full age, certify as follows:
 - 1. I am seeking authorization to be retained as Local Counsel to the Official Committee of Talc Claimants for LTL Management, LLC (the "Committee").
 - 2. My professional credentials include: I have been a practicing bankruptcy lawyer for 40 years, during which I have handled countless Chapter 11 cases and represented numerous creditors' committees in Chapter 11 proceedings.
 - 3. I am a partner with the firm of: Genova Burns, LLC ("Genova Burns"), 110 Allen Road, Suite 304, Basking Ridge, NJ 07920.
 - 4. The proposed arrangement for compensation, including hourly rates, if applicable, is as follows: The terms of employment of Genova Burns agreed to by the Committee, subject to the approval of the Court, are that certain attorneys and other personnel within the firm will undertake this representation at their standard hourly rate, plus disbursements. Other partners, counsel, or associates of Genova Burns may also render services to the Committee, if appropriate, at rates commensurate with the foregoing, as follows:

Partners:	\$500.00 - \$900.00
<u>Counsel</u> :	\$450.00 - \$600.00
Of Counsel:	\$500.00 - \$650.00
Associates (by years of experience):	
1 - 3	\$275.00
4 - 8	\$325.00
9+	\$375.00
Paralegals:	\$250.00

These hourly rates are subject to periodic adjustments to reflect economic and other conditions, and with respect to those below the level of partner, to reflect their increased experience and expertise.

☐ Pursuant to D.N.J. LBR 2014-3, I request a waiver of the requirements of D.N.J. LBR 2016-1.

5. To the best of my knowledge, after reasonable and diligent investigation, my connection with the debtor(s), creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is as follows:

□None

⊠Describe connection: Genova served as Local Counsel for the Official Committee of Talc Claimants (the "Original Committee") in the Debtor's previous bankruptcy case number 21-30589 ("LTL I"). In connection with Genova's retention by the Original Committee, your applicant had no connections. Your applicant examined the involvement of this Debtor and non-debtor affiliates, creditors, and other parties-in-interest (collectively, the "Case Parties"). The list of Case Parties is attached hereto as **Schedule 1**. Genova does not have a connection to any of the Case Parties except as set forth below. None of the Case Parties are current or former clients of Genova Burns. None of the Case Parties are directly adverse to any of Genova Burns's current or former clients.

As of the Court's entry of the Dismissal Order on April 4, 2023, Genova Burns was owed \$184,429.40 for services rendered and expenses incurred in representing the Committee as its local counsel in LTL I (the "Pre-Petition Balance"). On April 26, 2023, the Debtor filed a motion seeking the entry of an order authorizing it to satisfy its obligations under the Dismissal Order, including the final allowance of professional fees and expenses and the payment of such allowed fees and expenses (the "Obligations Motion,"). [Dkt. No. 319]. Pending entry of an order approving the Obligations Motion, Genova anticipates that the allowed amount of the Pre-Petition Balance (the "Allowed Pre-Petition Fee Claim") will be paid in connection with LTL I.

During the time beginning upon the Debtor's filing this case, through Genova's retention by the Committee, Genova Burns represented an Ad Hoc Committee of Certain Talc Claimants (the "AHC"). The AHC consisted of nine members of the Original Committee—Alishia Landrum, Rebecca Love, Blue Cross Blue Shields of Massachusetts, Tonya Whetsel, Kristie Doyle, William A. Henry, Randy Derouen, April Fair and Patricia Cook—each of whom are also members appointed to the Committee in this Case. Other than its concluded representation of the AHC, Genova Burns will not represent any entity other than the Committee in this Case.

For the reasons stated herein, based on the conflicts search conducted to date and described here, to the best of my knowledge Genova Burns is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code and as used in section 328(c) of the Bankruptcy Code, and does not have an interest materially adverse to the interests of the Debtor's estate or any class of creditors or equity holders of the Debtor.

If Genova Burns discovers any information that is contrary to or pertinent to the statements made herein, Genova Burns will promptly disclose such information to the Court by filing and serving a supplemental affidavit on the Committee, the U.S. Trustee, counsel to the Debtor, and all parties who have filed a notice of appearance in this Case.

6. To the best of my knowledge, after reasonable and diligent investigation, the connection of my firm, its members, shareholders, partners, associates, officers and/or employees with the debtor(s), creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is as follows:

□None

☑Describe Connection: See description above in paragraph 5.

7. To the best of my knowledge, my firm, its members, shareholders, partners, associates, officers and/or employees and I (check all that apply):

⊠do not hold an adverse interest to the estate.

⊠do not represent an adverse interest to the estate.

⊠are disinterested under 11 U.S.C. § 101(14).

□do not represent or hold any interest adverse to the debtor or the estate with respect to the matter for which I will be retained under 11 U.S.C. § 327(e).

⊠Other. Explain: See description above in paragraph 5.

8. <u>Division of Services:</u> In light of the size of this case and scope of related litigation, the Committee determined it was in their best interest to retain multiple law

firms. Each of the firms the Committee has proposed to retain serves a distinct purpose from the other firms. Brown Rudnick serves as lead bankruptcy counsel, providing a deep bench of attorneys with core bankruptcy, bankruptcy litigation and mass tort bankruptcy experience. Otterbourg serves as lead mass tort/litigation counsel and special bankruptcy counsel, providing the unique perspective of a former bankruptcy chief judge and expertise in preliminary injunction and district court litigation. Massey & Gail serves as special counsel, providing unparalleled mass tort and other complex case experience before trial and appellate courts, including the Supreme Court. MoloLamken serves as the Committee's special counsel for appeals. MoloLamken is a preeminent appellate firm with substantial experience before the highest courts in the country, as well as before the Third Circuit Court of Appeals in LTL I. Genova Burns serves as local counsel, one of few New Jersey firms with appropriate experience that is without conflicts in this case.

9. **Efficiency of Work:** Additionally, co-counsel to the Committee has instituted the following multi-step system for efficiency purposes and in order to avoid unnecessary duplication of services.

First, a small group of senior partners confer to determine strategy in consultation with Committee members and their designated representatives.

Next, one firm is assigned primary responsibility for a task. Once a task has been preliminarily completed, it is reviewed by the other firms, allowing the firm to whom the task is assigned to benefit from the extensive knowledge and varying perspectives of co-counsel.

Once co-counsel have signed off on a particular task, it is circulated to the Committee for review and comment.

Genova Burns believes that the above protocol is consistent with effective management of assignments in a mega bankruptcy case as well as how such matters are handled by large law firms such as those sought to be retained by the Debtor and their affiliates in other bankruptcy cases.

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I certify under penalty of perjury that the above information is true.

Date: May 3, 2023 /s/ Daniel M. Stolz
DANIEL M. STOLZ, ESQ.

17031230v1 (24987.003)

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Schedule 1

Potentially Interested Parties

Debtor

LTL Management LLC

Direct Equity Owner of Debtor

Johnson & Johnson Holdco (NA) Inc.

Debtor's Direct Non-Debtor Subsidiary

Royalty A&M LLC

Other Non-Debtor Affiliates

3Dintegrated ApS

ABD Holding Company, Inc.

ABIOMED R&D, Inc.

ABIOMED, Inc.

Acclarent, Inc.

Actelion Ltd

Actelion Pharmaceuticals Ltd

Actelion Pharmaceuticals Trading

(Shanghai) Co., Ltd.

Actelion Pharmaceuticals US, Inc.

Actelion Treasury Unlimited Company

Albany Street LLC

ALZA Corporation

Alza Land Management, Inc.

AMO (Hangzhou) Co., Ltd.

AMO (Shanghai) Medical Devices

Trading Co., Ltd.

AMO ASIA LIMITED

AMO Australia Pty Limited

AMO Canada Company

AMO Denmark ApS

AMO Development, LLC

AMO France

AMO Germany GmbH

AMO Groningen B.V.

AMO International Holdings

Unlimited Company

AMO Ireland

AMO Italy SRL

AMO Japan K.K.

AMO Manufacturing USA, LLC

AMO Netherlands BV

AMO Nominee Holdings, LLC

AMO Norway AS

AMO Puerto Rico Manufacturing, Inc.

AMO Sales and Service, Inc.

AMO Singapore Pte. Ltd.

AMO Spain Holdings, LLC

AMO Switzerland GmbH

AMO United Kingdom, Ltd.

AMO Uppsala AB

Anakuria Therapeutics, Inc.

AorTx, Inc.

Apsis SAS

Aragon Pharmaceuticals, Inc.

Asia Pacific Holdings, LLC

Atrionix, Inc.

AUB Holdings LLC

Auris Health, Inc.

Backsvalan 6 Handelsbolag

Beijing Dabao Cosmetics Co., Ltd.

BeneVir BioPharm, Inc.

Berna Rhein B.V.

BioMedical Enterprises, Inc.

Biosense Webster (Israel) Ltd.

Biosense Webster, Inc.

Breethe, Inc.

C Consumer Products Denmark ApS

Carlo Erba OTC S.r.l.

Centocor Biologics, LLC

Centocor Research & Development, Inc.

Cerenovus, Inc.

ChromaGenics B.V.

Ci:z. Labo Co., Ltd.

Cilag AG

Cilag GmbH International

Cilag Holding AG

Cilag Holding Treasury Unlimited Company

Cilag-Biotech, S.L.

Coherex Medical, Inc.

ColBar LifeScience Ltd.

Consumer Test Entity

Cordis de Mexico, S.A. de C.V.

Corimmun GmbH

CoTherix Inc.

CRES Holdings, Inc.

CrossRoads Extremity Systems, LLC

CSATS, Inc.

Debs-Vogue Corporation

(Proprietary) Limited

DePuy Hellas SA

DePuy International Limited

DePuy Ireland Unlimited Company

DePuy Mexico, S.A. de C.V.

DePuy Mitek, LLC

DePuy Orthopaedics, Inc.

DePuy Products, Inc.

DePuy Spine, LLC

DePuy Synthes Institute, LLC

DePuy Synthes Products, Inc.

DePuy Synthes Sales, Inc.

DePuy Synthes, Inc.

Dutch Holding LLC

ECL7, LLC

EES Holdings de Mexico,

S. de R.L. de C.V.

EES, S.A. de C.V.

EIT Emerging Implant Technologies GmbH

Ethicon Endo-Surgery (Europe) GmbH

Ethicon Endo-Surgery, Inc.

Ethicon Endo-Surgery, LLC

Ethicon LLC

Ethicon Sarl

Ethicon US, LLC

Ethicon Women's Health & Urology Sarl

Ethicon, Inc.

Ethnor (Proprietary) Limited

Ethnor del Istmo S.A.

Ethnor Farmaceutica, S.A.

Finsbury (Development) Limited

Finsbury (Instruments) Limited

Finsbury Medical Limited

Finsbury Orthopaedics International Limited

Finsbury Orthopaedics Limited

FMS Future Medical System SA

GATT Technologies B.V.

GH Biotech Holdings Limited

Global Investment Participation B.V.

GMED Healthcare BV

Guangzhou Bioseal Biotech Co., Ltd.

Hansen Medical Deutschland GmbH

Hansen Medical International, Inc.

Hansen Medical UK Limited

Hansen Medical, Inc.

Healthcare Services (Shanghai) Ltd.

I.D. Acquisition Corp.

Innomedic Gesellschaft fur innovative

Medizintechnik und Informatik mbH

J & J Company West Africa Limited

J&J Argentina S.A.

J&J Pension Trustees Limited

J&J Productos Medicos & Farmaceuticos

del Peru S.A.

J.C. General Services BV

Janssen Biologics (Ireland) Limited

Janssen Biologics B.V.

Janssen BioPharma, LLC

Janssen Biotech, Inc.

Janssen Cilag Farmaceutica S.A.

Janssen Cilag S.p.A.

Janssen Cilag SPA

Janssen Cilag, C.A.

Janssen Development Finance Unlimited

Company

Janssen Egypt LLC

Janssen Farmaceutica Portugal Lda

Janssen France Treasury Unlimited

Company

Janssen Global Services, LLC

Janssen Holding GmbH

Janssen Inc.

Janssen Irish Finance Unlimited Company

Janssen Japan Treasury Unlimited Company

Janssen Korea Ltd.

Janssen Mexico Treasury Unlimited

Company

Janssen Oncology, Inc.

Janssen Ortho LLC

Janssen Pharmaceutica (Proprietary)

Limited

Janssen Pharmaceutica NV

Janssen Pharmaceutica S.A.

Janssen Pharmaceutical K.K.

Janssen Pharmaceutical Sciences

Unlimited Company

Janssen Pharmaceutical Unlimited Company

Janssen Pharmaceuticals, Inc.

Janssen Products, LP

Janssen R&D Ireland Unlimited Company

Janssen Research & Development, LLC

Janssen Sciences Ireland Unlimited

Company

Janssen Scientific Affairs, LLC

Janssen Supply Group, LLC

Janssen Vaccines & Prevention B.V.

Janssen Vaccines Corp. JNTL (Middle East) HoldCo LLC Janssen-Cilag JNTL (Puerto Rico) HoldCo GmbH Janssen-Cilag (New Zealand) Limited JNTL (Shanghai) Investment Co., Ltd. Janssen-Cilag A/S JNTL (Switzerland) HoldCo GmbH Janssen-Cilag AG JNTL (Thailand) HoldCo LLC Janssen-Cilag Aktiebolag JNTL (UK) HoldCo Limited Janssen-Cilag AS JNTL Consumer Health (Belgium) BV Janssen-Cilag B.V. JNTL Consumer Health (Brazil) Ltda. Janssen-Cilag d.o.o. Beograd JNTL Consumer Health Janssen-Cilag de Mexico S. de R.L. de C.V. (Czech Republic) s.r.o. Janssen-Cilag Farmaceutica Lda. JNTL Consumer Health Janssen-Cilag Farmaceutica Ltda. (Dominican Republic), S.A.S. Janssen-Cilag GmbH JNTL Consumer Health (Finland) Oy Janssen-Cilag International NV JNTL Consumer Health (France) SAS Janssen-Cilag Kft. JNTL Consumer Health (Hungary) Kft Janssen-Cilag Limited JNTL Consumer Health (India) Janssen-Cilag Manufacturing, LLC **Private Limited** Janssen-Cilag NV JNTL Consumer Health Janssen-Cilag OY (New Zealand) Limited Janssen-Cilag Pharma GmbH JNTL Consumer Health (Norway) AS Janssen-Cilag Pharmaceutical S.A.C.I. JNTL Consumer Health (Philippines) Inc. Janssen-Cilag Polska, Sp. z o.o. JNTL Consumer Health (Poland) sp. z o.o. Janssen-Cilag Pty Ltd JNTL Consumer Health (Portugal) Limitada Janssen-Cilag S.A. JNTL Consumer Health (Services) LLC Janssen-Cilag s.r.o. JNTL Consumer Health (Slovakia), s.r.o. Janssen-Cilag, S.A. JNTL Consumer Health (Spain), S.L. Janssen-Cilag, S.A. de C.V. JNTL Consumer Health (Taiwan) Limited Janssen-Pharma, S.L. JNTL Consumer Health (Vietnam) Co. Ltd. J-C Health Care Ltd. JNTL Consumer Health General Jevco Holding, Inc. Services BV JJ Surgical Vision Spain, S.L. JNTL Consumer Health I (Ireland) Limited JJC Acquisition Company B.V. JNTL Consumer Health I JJHC, LLC (Switzerland) GmbH JJSV Belgium BV JNTL Consumer Health II JJSV Manufacturing Malaysia SDN. BHD. (Switzerland) GmbH JJSV Norden AB JNTL Consumer Health LLC JJSV Produtos Oticos Ltda. JNTL Consumer Health Mexico, JNJ Global Business Services s.r.o. S. de R.L. de C.V. JNJ Holding EMEA B.V. JNTL Consumer Health Middle JNJ International Investment LLC East FZ-LLC JNTL (APAC) HoldCo 2 LLC JNTL HoldCo 2 LLC JNTL (APAC) HoldCo 3 Pte. Ltd. JNTL HoldCo 3 LLC JNTL (APAC) HoldCo LLC JNTL HoldCo 4 LLC JNTL (APAC) HoldCo Pte. Ltd. JNTL HoldCo 5 LLC JNTL (Japan) HoldCo Inc. JNTL HoldCo 6 LLC JNTL (Malaysia) Sdn. Bhd. JNTL HoldCo 7 LLC

JNTL HoldCo 8 LLC Johnson & Johnson Consumer Inc. JNTL HoldCo LLC Johnson & Johnson Consumer NV Johnson & Johnson Consumer JNTL Holdings 2, Inc. JNTL Holdings 3, Inc. Saudi Arabia Limited JNTL Holdings B.V. Johnson & Johnson Consumer Services JNTL Holdings, Inc. EAME Ltd. JNTL Ireland HoldCo 2 B.V. Johnson & Johnson d.o.o. JNTL Netherlands HoldCo B.V. Johnson & Johnson de Argentina S.A.C. e. I. JNTL Turkey Tuketici Sagligi Johnson & Johnson de Chile S.A. Limited Sirketi Johnson & Johnson de Colombia S.A. Johnson & Johnson Johnson & Johnson de Mexico, S.A. de C.V. Johnson & Johnson - Societa' Per Azioni Johnson & Johnson de Uruguay S.A. Johnson & Johnson (Angola), Limitada Johnson & Johnson de Venezuela, S.A. Johnson & Johnson (Australia) Pty Ltd Johnson & Johnson del Ecuador, S.A. Johnson & Johnson (Canada) Inc. Johnson & Johnson Del Paraguay, S.A. Johnson & Johnson (China) Investment Ltd. Johnson & Johnson del Peru S.A. Johnson & Johnson (Ecuador) S.A. Johnson & Johnson do Brasil Industria E Johnson & Johnson (Egypt) S.A.E. Comercio de Produtos Para Saude Ltda. Johnson & Johnson (Hong Kong) Limited Johnson & Johnson Dominicana, S.A.S. Johnson & Johnson (Ireland) Limited Johnson & Johnson Enterprise Johnson & Johnson (Jamaica) Limited Innovation Inc. Johnson & Johnson (Kenya) Limited Johnson & Johnson European Treasury Johnson & Johnson (Middle East) Inc. **Unlimited Company** Johnson & Johnson (Mozambique), Johnson & Johnson Finance Corporation Johnson & Johnson Finance Limited Limitada Johnson & Johnson (Namibia) Johnson & Johnson Financial (Proprietary) Limited Services GmbH Johnson & Johnson (New Zealand) Limited Johnson & Johnson for Export and Johnson & Johnson (Philippines), Inc. Import LLC Johnson & Johnson (Private) Limited Johnson & Johnson Gateway, LLC Johnson & Johnson (Singapore) Johnson & Johnson Gesellschaft m.b.H. Holdco LLC Johnson & Johnson GmbH Johnson & Johnson GT, Sociedad Anonima Johnson & Johnson (Thailand) Ltd. Johnson & Johnson (Trinidad) Limited Johnson & Johnson Guatemala, S.A. Johnson & Johnson (Vietnam) Co., Ltd Johnson & Johnson Health and Wellness Johnson & Johnson AB Solutions, Inc. Johnson & Johnson AG Johnson & Johnson Health Care Johnson & Johnson Bulgaria EOOD Systems Inc. Johnson & Johnson Hellas Commercial and Johnson & Johnson China Ltd. Johnson & Johnson Consumer Industrial S.A. (Hong Kong) Limited Johnson & Johnson Hellas Consumer Johnson & Johnson Consumer Products Commercial Societe Anonyme (Thailand) Limited Johnson & Johnson Hemisferica S.A. Johnson & Johnson Consumer B.V. Johnson & Johnson Holdco (NA) Inc. Johnson & Johnson Consumer Johnson & Johnson Holding GmbH

Holdings France

Johnson & Johnson Holdings Johnson & Johnson Medical S.p.A. (Austria) GmbH Johnson & Johnson Medical SAS Johnson & Johnson Inc. Johnson & Johnson Medical Johnson & Johnson Industrial Ltda. Saudi Arabia Limited Johnson & Johnson Innovation - JJDC, Inc. Johnson & Johnson Medical Taiwan Ltd. Johnson & Johnson Innovation Limited Johnson & Johnson Medical, S.C.S. Johnson & Johnson Innovation LLC Johnson & Johnson Medikal Sanayi ve Johnson & Johnson International Ticaret Limited Sirketi Johnson & Johnson International Johnson & Johnson MedTech (Singapore) Pte. Ltd. (Thailand) Ltd. Johnson & Johnson International Financial Johnson & Johnson Medtech Services Unlimited Company Colombia S.A.S. Johnson & Johnson Irish Finance Johnson & Johnson Middle East FZ-LLC Company Limited Johnson & Johnson Morocco Johnson & Johnson K.K. Societe Anonyme Johnson & Johnson Kft. Johnson & Johnson Nordic AB Johnson & Johnson Pacific Pty Limited Johnson & Johnson Korea Selling & Johnson & Johnson Pakistan Distribution LLC Johnson & Johnson Korea, Ltd. (Private) Limited Johnson & Johnson Limited Johnson & Johnson Panama, S.A. Johnson & Johnson LLC Johnson & Johnson Personal Care Johnson & Johnson Luxembourg Finance (Chile) S.A. Company Sarl Johnson & Johnson Pharmaceutical Ltd. Johnson & Johnson Management Limited Johnson & Johnson Poland Sp. z o.o. Johnson & Johnson Medical (China) Ltd. Johnson & Johnson Private Limited Johnson & Johnson Medical Johnson & Johnson Pte. Ltd. (Proprietary) Ltd Johnson & Johnson Pty. Limited Johnson & Johnson Medical (Shanghai) Ltd. Johnson & Johnson Romania S.R.L. Johnson & Johnson Medical (Suzhou) Ltd. Johnson & Johnson S.E. d.o.o. Johnson & Johnson Medical B.V. Johnson & Johnson S.E., Inc. Johnson & Johnson Medical Devices Johnson & Johnson Sante Beaute France Johnson & Johnson SDN. BHD. Diagnostics Group - Latin America, Johnson & Johnson Services, Inc. L.L.C. Johnson & Johnson Surgical Vision India Johnson & Johnson Medical GmbH **Private Limited** Johnson & Johnson Surgical Vision, Inc. Johnson & Johnson Medical Greece Johnson & Johnson Taiwan Ltd. Single Member S.A. Johnson & Johnson Medical Korea Ltd. Johnson & Johnson UK Treasury Johnson & Johnson Medical Limited Company Limited Johnson & Johnson Ukraine LLC Johnson & Johnson Medical Mexico. Johnson & Johnson Urban S.A. de C.V. Johnson & Johnson Medical NV Renewal Associates Johnson & Johnson Medical Johnson & Johnson Vision Care Products GmbH (Australia) Pty Ltd Johnson & Johnson Medical Pty Ltd Johnson & Johnson Vision Care (Shanghai) Ltd. Johnson & Johnson Medical S.A.

Johnson & Johnson Vision Care Ireland Unlimited Company

Johnson & Johnson Vision Care, Inc. Johnson & Johnson Vision Korea, Ltd.

Johnson & Johnson, Lda Johnson & Johnson, S.A.

Johnson & Johnson, S.A. de C.V.

Johnson & Johnson, s.r.o. Johnson & Johnson, s.r.o.

Johnson and Johnson (Proprietary) Limited Johnson and Johnson Sihhi Malzeme Sanayi

Ve Ticaret Limited Sirketi

Johnson Y Johnson de Costa Rica, S.A.

JOM Pharmaceutical Services, Inc.

Kenvue Inc.

La Concha Land Investment Corporation

McNeil AB

McNeil Consumer Pharmaceuticals Co.

McNeil Denmark ApS

McNeil Healthcare (Ireland) Limited McNeil Healthcare (UK) Limited

McNeil Healthcare LLC McNeil Iberica S.L.U. McNeil LA LLC McNEIL MMP, LLC McNeil Nutritionals, LLC McNeil Panama, LLC

McNeil Products Limited

McNeil Sweden AB

Medical Device Business Services, Inc.

Medical Devices & Diagnostics Global Services, LLC

Medical Devices International LLC

Medos International Sarl

Medos Sarl

MegaDyne Medical Products, Inc. Menlo Care De Mexico, S.A. de C.V.

Mentor B.V.

Mentor Deutschland GmbH Mentor Medical Systems B.V. Mentor Partnership Holding

Company I, LLC Mentor Texas GP LLC Mentor Texas L.P. Mentor Worldwide LLC

Middlesex Assurance Company Limited

Momenta Ireland Limited Momenta Pharmaceuticals, Inc.

NeoStrata Company, Inc.

NeoStrata UG (haftungsbeschrankt) Netherlands Holding Company

Neuravi Limited

NeuWave Medical, Inc. Novira Therapeutics, LLC NuVera Medical, Inc.

Obtech Medical Mexico, S.A. de C.V.

OBTECH Medical Sarl
OGX Beauty Limited
OMJ Holding GmbH
OMJ Pharmaceuticals, Inc.
Omrix Biopharmaceuticals Ltd.
Omrix Biopharmaceuticals NV
Omrix Biopharmaceuticals, Inc.

Ortho Biologics LLC

Ortho Biotech Holding LLC

Orthospin Ltd.
Orthotaxy SAS

Patriot Pharmaceuticals, LLC Peninsula Pharmaceuticals, LLC

Percivia LLC
Pharmadirect Ltd.
Pharmedica Laboratories
(Proprietary) Limited
preCARDIA, Inc.

Princeton Laboratories, Inc.

Productos de Cuidado Personal y de La Salud de Bolivia S.R.L.

Proleader S.A. Prosidyan, Inc.

PT Integrated Healthcare Indonesia PT Johnson & Johnson Indonesia

PT Johnson and Johnson Indonesia Two

Pulsar Vascular, Inc.

Regency Urban Renewal Associates

RespiVert Ltd.

Review Manager Test Entity 2

Royalty A&M LLC Rutan Realty LLC

Scios LLC

Serhum S.A. de C.V.

Shanghai Elsker Mother & Baby Co., Ltd

Shanghai Johnson & Johnson Ltd.

Shanghai Johnson & Johnson Pharmaceuticals Ltd.

Sodiac ESV

Spectrum Vision Limited Liability Company

Spectrum Vision Limited Liability

Partnership

SterilMed, Inc.

Surgical Process Institute

Deutschland GmbH

Synthes Costa Rica S.C.R., Limitada

SYNTHES GmbH

Synthes GmbH

Synthes Holding AG

Synthes Holding Limited

SYNTHES Medical Immobilien GmbH

Synthes Medical Surgical Equipment &

Instruments Trading LLC

Synthes Produktions GmbH

Synthes Proprietary Limited

Synthes S.M.P., S. de R.L. de C.V.

Synthes Tuttlingen GmbH

Synthes USA Products, LLC

Synthes USA, LLC

Synthes, Inc.

TARIS Biomedical LLC

TearScience, Inc.

The Anspach Effort, LLC

The Vision Care Institute, LLC

Tibotec, LLC

Torax Medical, Inc.

UAB "Johnson & Johnson"

Vania Expansion

Verb Surgical Inc.

Vision Care Finance Unlimited Company

Vogue International LLC

WH4110 Development Company, L.L.C.

Xian Janssen Pharmaceutical Ltd.

XO1 Limited

Zarbee's, Inc.

Managers and Officers of the Debtor

John Kim

Richard Dickinson

Robert Wuesthoff

Russell Deyo

Major Current Business Affiliations of

Debtor's Managers

American Foundation for Opioid

Alternatives

Migration Policy Institute

Miller Center for Community Protection &

Reliance, Eagleton Institute of Politics,

Rutgers University

National Center for State Courts

National Council, McLean Hospital

One Mind

Depository and Disbursement Banks

Bank of America, N.A.

Major Sureties

Chubb

Federal Insurance Company

Liberty Mutual Insurance Company

Travelers Casualty and Surety Company of America

<u>Parties to Material Contracts With the</u> <u>Debtor</u>

Johnson & Johnson

Johnson & Johnson Holdco (NA) Inc.

Johnson & Johnson Services, Inc.

Significant Co-Defendants in

Talc-Related Litigation

3M Company

A.O. Smith Corporation

Albertsons Companies, Inc.

Avon Products, Inc.

Barretts Minerals, Inc.

BASF Catalysts LLC

Block Drug Company, Inc.

Borg Warner Morse Tec, Inc.

Brenntag North America

Brenntag Specialties, Inc.

Bristol-Myers Squibb Company

Carrier Corporation

Chanel, Inc.

Charles B. Chrystal Co., Inc.

Chattem, Inc.

Colgate-Palmolive Company

Conopco Inc.

Costco Wholesale Corporation

Coty, Inc. Crane Co.

CVS Health Corporation CVS Pharmacy, Inc.

Cyprus Amax Minerals Company

Cyprus Mines Corporation Dana Companies, LLC DAP Products, Inc.

Dollar General Corporation

Duane Reade Inc.
Eaton Corporation
Eli Lilly and Company
Elizabeth Arden, Inc.
Estee Lauder Inc.

Family Dollar Stores Inc.

Flowserve US, Inc. FMC Corporation

Food 4 Less of California, Inc.

Ford Motor Company
Foster Wheeler, LLC
Gardner Denver, Inc.
General Electric Company
Genuine Parts Company
Goodyear Tire & Rubber Co.

Goulds Pumps, LLC

Grinnell LLC

Honeywell International, Inc. Imerys Talc America, Inc.

Imerys USA, Inc. IMO Industries Inc. John Crane, Inc.

K&B Louisiana Corporation Kaiser Gypsum Company, Inc.

Kmart Corporation Kolmar Laboratories

Longs Drug Stores California

L'Oreal USA, Inc. Lucky Stores, Inc.

Macy's, Inc. Mary Kay Inc. Maybelline LLC

Metropolitan Life Insurance Company

Noxell Corporation

Personal Care Products Council

Pfizer, Inc.

Pharma Tech Industries, Inc.

Pneumo Abex, LLC PTI Royston, LLC

Publix Super Markets, Inc.

R.T. Vanderbilt Holding Company, Inc.

Ralphs Grocery Company

Revlon Consumer Products Corporation

Revlon, Inc.

Rite Aid Corporation

Safeway, Inc.

Sanofi-Aventis U.S. LLC

Shulton, Inc.

Specialty Minerals Inc. Target Corporation

The Dow Chemical Company
The Estee Lauder Companies, Inc.

The Kroger Co.

The Procter & Gamble Company

Thrifty Payless, Inc.

Unilever Home & Personal Care USA

Union Carbide Corporation Vanderbilt Minerals, LLC

ViacomCBS, Inc. Walgreen Co. Walmart, Inc.

Warren Pumps, LLC

Whittaker Clark & Daniels, Inc.

Wyeth Holdings LLC

Yves Saint Laurent America, Inc.

Debtor's Proposed Professionals and

Claims Agent

AlixPartners LLP Bates White LLC

Blake, Cassels & Graydon LLP Epiq Corporate Restructuring LLC

Hogan Lovells Jones Day

King & Spalding LLP McCarter & English, LLP

Orrick, Herrington, & Sutcliffe, LLP

Shook, Hardy & Bacon L.L.P.

Skadden, Arps, Slate, Meager & Flom LLP

Weil Gotshal & Manges LLP Wollmuth Maher & Deutsch LLP

Debtor's Proposed Significant Ordinary Course Professionals, Consultants and Service Providers

Adler Pollock & Sheehan PC Barrasso Usdin Kupperman Freeman & Sarver, L.L.C.

Blank Rome LLP **Butler Snow LLP** Carlton Fields, P.A.

Chehardy, Sherman, Williams,

Recile, & Hayes

Damon Key Leong Kupchak Hastert Davis Hatley Haffeman & Tighe

Dechert LLP

Elliott Law Offices, PA

Faegre Drinker Biddle & Reath LLP

Foliart, Huff, Ottaway & Bottom Gibson, Dunn & Crutcher LLP

Goldman Ismail Tomaselli Brennan &

Baum

Hartline Barger

HeplerBroom LLC

Irwin Fritchie Urquhart & Moore LLC

Johnson & Bell Ltd.

Jones, Skelton & Hochuli, P.L.C.

Kaplan, Johnson, Abate & Bird LLP

Kelley Jasons McGowan Spinelli

Hanna & Reber, LLP

Kirkland & Ellis LLP

Kitch Drutchas Wagner Valitutti & Sherbrook

Lewis Brisbois Bisgaard & Smith, LLP

Manion Gaynor & Manning LLP

Manning Gross + Massenburg

Miles & Stockbridge Milligan & Herns

Morgan Lewis

Nelson Mullins Riley & Scarborough, LLP

Nutter McClennen & Fish LLP

Patterson Belknap Webb & Tyler LLP

Proskauer Rose LLP

Ouattlebaum, Grooms & Tull PLLC

Schnader Harrison Segal & Lewis

Schwabe Williamson & Wyatt

Sills Cummis & Gross P.C.

Stoel Rives LLP

Sullivan Whitehead & Deluca LLP

Swartz Campbell LLC

The Weinhardt Law Firm

Tucker Ellis LLP

Willcox & Savage, P.C.

Known Professionals for Certain

Non-Debtor Parties in Interest

Barnes & Thornburg, LLP Cravath, Swaine & Moore

White & Case LLP

Proposed Future Claimants'

Representative and Her Proposed

Professional

Randi S. Ellis

Walsh Pizzi O'Reilly Falanga LLP

Material Potentially Indemnified Parties

Bausch Health Companies Inc.

Cyprus Mines Corporation

Cyprus Talc Corp.

Imerys Talc America, Inc.

Imerys Talc Vermont, Inc.

Luzenac America, Inc.

Pharma Tech Industries, Inc.

PTI Royston, LLC

Rio Tinto America, Inc.

RTZ America, Inc.

Valeant Pharmaceuticals International, Inc.

Windsor Minerals Inc.

Costco Wholesale Corporation

Publix Super Markets, Inc.

Rite Aid Corporation

Safeway Inc.

Walmart Inc.

Parties Who Have Entered Into Plan

Support Agreements

Andres Pereira Firm

Ferrer, Poirot & Wansbrough

Johnson Law Group

Liakos Law, APC

Linville Law Group

McDonald Worley

Nachawati Law Group

OnderLaw, LLC

Pulaski Kherkher PLLC Rueb Stoller Daniel, LLP Seeger Weiss LLP Slater Slater Schulman LLP Trammell PC Watts Guerra LLP Wisner Baum, LLP

<u>Law Firms with Significant</u> Representations of Talc Claimants

Andres Pereira Firm Arnold & Itkin LLP Aylstock, Witkin, Kreis & Overholtz, PLLC Beasley Allen Law Firm

Childers, Schlueter & Smith LLC

Ferrer, Poirot & Wansbrough

Johnson Law Group Linville Law Group McDonald Worley Miller Firm, LLC Nachawati Law Group Napoli Shkolnik PLLC OnderLaw, LLC

Pulaski Kherkher PLLC Robinson Calcagnie Rueb Stoller Daniel, LLP

Sanders, Phillips, Grossman, LLC

Seeger Weiss LLP

Slater Slater Schulman LLP

Trammell PC Wagstaff Law Firm Watts Guerra LLP Wisner Baum, LLP

Key Parties in *Imerys Talc America*, *Inc.* and *Cyprus Mines Corp.* Chapter 11 Cases

Cyprus Amax Minerals Company Cyprus Mines Corporation

Cyprus Talc Corporation

Imerys S.A.

Imerys Talc America, Inc. Imerys Talc Vermont, Inc. (fka Windsor Minerals Inc.)

James L. Patton

Luzenac America, Inc.

Official Committee of Tort Claimants

(In re Imerys Talc America, Inc.)
Official Committee of Tort Claimants
(In re Cyprus Mines Corp.)
Roger Frankel

Debtor's Insurers

A.G. Securitas

ACE Property & Casualty Insurance Company

Aetna Casualty and Surety Company

Affiliated FM Ins. Company

AIG Europe S.A.

AIG Property and Casualty Company

AIU Ins. Company Allianz Global Risks US Insurance Company Allianz Ins. Company

Allstate Insurance Company

American Centennial Ins. Company American Motorists Ins. Company American Re-Insurance Company Arrowood Indemnity Company ASR Schadeverzekering N.V.

Assurances Generales De France Assurantiekantoor VanWijk & Co.

Atlanta International Insurance Company

Birmingham Fire Ins. Company of

Pennsylvania

Central National Ins. Company of Omaha

Century Indemnity Company Champion Dyeing Allocation Year Chubb

City Ins. Company

Colonia Versicherungs AG, Koln

Company of N.Y.

Continental Insurance Company Darag Deutsche Versicherungs-Und Drake Ins. Company of New York Employers Ins. Company of Wausau

Employers Ins. of Wausau

Employers Mutual Casualty Company

Eurinco Allgemeine

Everest Reinsurance Company Fireman's Fund Ins. Company First State Ins. Company

GAP

Gibraltar Casualty Company

Granite State Ins. Company

Great American

Great Northern Ins. Company

Great Southwest Fire Ins. Company

Groupe Drouot

Harbor Ins. Company

Hartford Accident and Indemnity Company

Home Ins. Company

Ideal Mutual Ins. Company

Industrial Indemnity Company

Ins. Company of North America

Ins. Company of the State of Pennsylvania

Ins. Corporation of Singapore Limited

Integrity Ins. Company International Ins. Company

International Surplus Lines Ins. Company

Lexington Ins. Company

London Guarantee and Accident

L'Union Atlantique S.A. d'Assurances

Maas Lloyd

Mead Reinsurance Corporation

Middlesex Assurance Company

Midland Ins. Company

Midstates Reinsurance Corp.

Mission Ins. Company

Mission National Ins. Company

Munich Reinsurance America, Inc.

Mutual Fire, Marine, & Inland Ins.

Company

N.V. De Ark

N.V. Rotterdamse Assurantiekas

N.V. Schadeverzekeringsmaatschappij

National Casualty Company

National Union Fire Ins. Company of

Pittsburgh, PA

Nationwide

New Hampshire Ins. Company

North River Ins. Company

Northbrook Excess and Surplus

Ins. Company

Northeastern Fire Ins. Company

of Pennsylvania

Pacific Employers Ins. Company

ProSight

Prudential Reinsurance Company

Puritan Insurance Company

Republic Indemnity Company of America

Republic Ins. Company

Republic Western Ins. Company

Repwest Insurance Company

Resolute Management Inc.

Rheinland Versicherungen

Rheinland Verzekeringen

Riverstone Insurers

Royal Belge I.R., S.A. d'Assurances

Royal Indemnity Company

Royal Ins. Company

Ruckversicherungs-AG

Safety Mutual Casualty Corporation

Safety National Casualty Corporation

Seguros La Republica SA

Sentry Insurance A Mutual Company

Southern American Ins. Company

Starr Indemnity & Liability Company

TIG Insurance Company

Transamerica Premier Insurance Company

Transit Casualty Company

Travelers Casualty and Surety Company

UAP

Union Atlantique d'Assurances S.A.

Union Indemnity Ins. Company

of New York

Versicherungs AG, Dusseldorf

Westchester Fire Insurance Company

Westport Insurance Corporation

XL Ins. Company

Potential Parties in Canadian Proceeding

Cassels Brock & Blackwell LLP

Ernst & Young Inc

States/Federal District With Consumer Protection Investigations/Actions

Alabama

Alaska

Arkansas

Arizona

Colorado

Connecticut

Delaware

Florida

Georgia

Hawaii

Idaho Illinois Iowa Kansas Kentucky Maine Maryland Massachusetts Michigan Minnesota Mississippi Montana

New Hampshire New Jersey New Mexico New York North Carolina North Dakota

Nebraska

Nevada

Ohio Oklahoma Oregon Rhode Island South Dakota

Texas Utah Vermont Virginia Washington Washington, D.C. West Virginia Wisconsin

The Office of the United States Trustee Region 3 - District of New Jersev

Adam Shaarawy Adela Alfaro

Alexandria Nikolinos Angeliza Ortiz-Ng Daniel C. Kropiewnicki

David Gerardi Fran B. Steele

Francyne D. Arendas

James Stives Jeffrey Sponder Joseph C. Kern

Kirsten K. Ardelean Lauren Bielskie Maggie McGee Martha Hildebrandt Michael Artis **Neidy Fuentes** Peter J. D'Auria

Robert J. Schneider, Jr.

Tia Green Tina L. Oppelt William J. Ziemer

Bankruptcy Judges for the District of

New Jersey

Judge Andrew B. Altenburg, Jr. Judge Christine M. Gravelle Judge Jerrold N. Poslusny, Jr. Judge John K. Sherwood Judge Kathryn C. Ferguson Judge Michael B. Kaplan Judge Rosemary Gambardella Judge Stacey L. Meisel

Judge Vincent F. Papalia

7-Eleven 7-Eleven, Inc. Acme Markets, Inc. Ahold Delhaize USA, Inc. Albertsons Companies, Inc. Alpha Beta Company

Associated Wholesaler Grocers, Inc.

Retailers and Indemnified Parties

Bartell Drug Company

Bashas', Inc.

Bausch Health US, LLC Bausch Health Americas, Inc. Bausch Health Companies Inc.

BCW LLC

Best Market of Astoria, Inc.

BI-LO, LLC

Bi-Mart Corporation C&S Wholesale Grocers C&S Wholesale Grocers, Inc. Classic Pharmacy, Inc.

Cosentino Enterprises, Inc. Cosentino Group, Inc. Cosentino Price Chopper

Cosentino's Food Stores

Costco Wholesale Corporation

CVS Health Corporation

CVS Pharmacy, Inc.

Demoulas Super Markets, Inc.

Dierbergs Markets, Inc.

Discount Drug Mart, Inc.

Dollar Tree Stores, Inc.

DRI I, Inc.

Duane Reade, Inc.

Eckerd Corporation of Florida, Inc.

Family Dollar Stores

Fleming Companies, Inc.

Food 4 Less of California

Food 4 Less of Southern California, Inc.

Foodland

Foodland Super Market, LTD

Foot Locker Specialties, Inc., individually and as successor-in-interest to F.W.

Woolworth Co.

Foot Locker Specialty, Inc.

Foot Locker, Inc./Woolworth Corporation

Four B Corporation d/b/a Balls Food Stores

Fred Meyer Stores, Inc.

Fruth Pharmacy, Inc.

Gerlands Food Fair, LLC

Gerlands, LLC

Gerlands, LLC/Lewis Food Town, Inc.

Giant Eagle, Inc.

Giant Food of Maryland, LLC

Giant Food Stores, LLC

Grocery Outlet Holding Corporation

Grocery Outlet Inc.

Grocery Outlet, Inc.

HAC, Inc.

H-E-B, LP

Hughes Markets, Inc.

Hy-Vee, Inc.

Jewel Food Stores

Jewel Osco

Jewel Osco Southwest

K&B Corporation

K&B Louisiana Corporation

Kings Park Slope, Inc.

Kings Pharmacy

Kings Pharmacy Holdings, LLC

Kings Third Ave. Pharmacy, Inc.

Knorr Street ShopRite, Inc.

La Luz Market, LTD. Co.

Lewis Food Town, Inc.

Longs Drug Stores California, L.L.C

Longs Drug Stores of Southern California,

L.L.C.

Longs Drug Stores, L.L.C.

Lucky Stores, Inc.

Marc Glassman Inc.

Marc Glassman, Inc. d/b/a Marc's Store &

Pharmacy

MBF Healthcare Holdings, Inc.

MBF Healthcare Management, LLC

Meijer, Inc.

MMG Equity Partners

Navarro Discount Pharmacies No. 5, LLC

Navarro Discount Pharmacies, LLC

Owens & Minor Distribution, Inc.

Owens & Minor, Inc.

Piggly Wiggly Carolina Co.

Piggly Wiggly Carolina Co., Inc.

Piggly Wiggly Companies, Inc.

Piggly Wiggly, LLC

Piggly Wiggly, LLC (subsidiary of C&S

Wholesale Grocers)

PTI

PTI Royston LLC, a Georgia Limited

Liability Co., d/b/a Pharma Tech

Industries

PTI Union, LLC d/b/a Pharma Tech

Industries

Publix Super Markets, Inc.

Raley's

Ralphs Grocery Company

Randall's Food & Drug LP

Randall's Food Markets, Inc.

Rite Aid

Rite Aid Corporation

Rite Aid Hdqtrs. Corp.

Rite Aid of New York City, Inc.

Rite Aid of New York, Inc.

Rite Aid of Pennsylvania, Inc.

Rite Aid of South Carolina, Inc.

Rouse's Enterprises, L.L.C.

Rouse's Enterprises, L.L.C. d/b/a Rouses

Market

Safeway Inc.

Save Mart Supermarkets, Inc.

Save Mart Supermarkets, Inc./Lucky Stores

Schnuck Markets

Schnuck Markets, Inc.

Sedano's Market, Inc.

Shanti Pharmacy Corp.

Shaw's Supermarkets, Inc.

Shop-Rite Supermarkets, Inc. a/k/a Shop

Rite of Knorr Street

Smith Food and Drug Center, Inc.

Southeastern Grocers, Inc.

Star Markets Company, Inc.

Stater Bros. Markets

Super Center Concepts, Inc. d/b/a Superior

Grocers

Superior Grocers

SuperValu, Inc.

T. Levy Associates, d/b/a Beauty Land

Enterprises

T. Levy Associates, Inc. d/b/a Beauty Land

Enterprises/Beautyland

Target Corporation

The Bartell Drug Company

The Kroger Company

The Stop & Shop Supermarket Company

LLC

The Vons Companies, Inc.

Thrifty Payless, Inc.

Thrifty white Drug

Tops Holding, LLC

Valeant Pharmaceuticals International

Valeant Pharmaceuticals International, Inc.

Valeant Pharmaceuticals North America

LLC

Wakefern Food Corp.

Walgreen Co.

Walgreen Eastern Co., Inc.

Walgreen Pharmacy Strategies, LLC

Walgreens Boots Alliance, Inc.

Walmart Inc.

Wegmans Food Markets, Inc.

Winn-Dixie Stores, Inc.

Woolworth Corporation

Top 30 Law Firms

Andrew & Thorton

Ashcraft & Gerel, LLP

Alystock, Witkin, Kreis & Overholtz, PLLC

Barnes Firm

Beasley Allen Law Firm

Childers, Schlueter & Smith LLC

Cellino Law LLP

Driscoll Firm, LLC

Golomb Spirit Grunfeld, P.C.

Johnson Becker PLLC

Johnson Law Group

Lenze Lawyers, PLC

McDonald Worley

Miller Firm, LLC

Morelli Law Firm

Motley Rice LLC

Nachawati Law Firm

Napoli Shkolnik PLLC

Onder Law, LLC

Pulaski Kherkher PLLC

Robinson Calcagnie

Rueb Stoller Daniel, LLP

Sanders, Phillips

Simmons Hanly Conroy LLC

Slater Slater Schullman, LLP

Trammel PC

Wagstaff Law Firm

Watts Guerra LLP

Williams Hart Law Firm

<u>Top 20 Largest Unsecured Claims</u> (Excluding Insiders)

Douglas Barden Shawn Johnson Christina Prudencio Ashley Schmitz FTI Consulting, Inc. Brown Rudnick LLP MoloLamken LLP

Walsh Pizzi O'Reilly Falanga LLP

Genova Burns LLP

Houlihan Lokey Capital, Inc.

Miller Thomson LLP
Massey & Gail LLP
CRA International, Inc.
Anderson Kill P.C.

Berkeley Research Group LLC Bernstein Shur Sawyer & Nelson P.A.

Lighthouse Technologies, Inc. Cassels Brock and Blackwell LLP

Albert Schwenk

Committee Members

Rebecca Love c/o Ashcraft & Gerel, LLP Attn: Michelle Parfitt

Tonya Whetsel c/o Karst von Oiste LLP Attn: Eric Karst

William A. Henry c/o Levin Papantonio Rafferty Attn: Christopher Tisi

Patricia Cook c/o Weitz & Luxenberg, P.C. Attn: Danny Kraft

Alishia Landrum c/o Beasley Allen Law Firm Attn: Leigh O'Dell Blue Cross Blue Shield of Massachusetts c/o Hill Hill Carter Franco Cole & Black, PC

Attn: Elizabeth Carter

Kristie Doyle c/o Kazan, McClain, Satterley & Greenwood PLC Attn: Steven Kazan

Randy Derouen c/o Levy Konigsberg LLP Attn: Audrey Raphael

April Fair c/o Robinson Calcagnie, Inc. Attn: Mark Robinson, Jr.

Brandi Carl c/o Golomb Spirt Grunfeld Attn: Richard Golomb

Sue Sommer-Kresse c/o Motley Rice, LLC Attn: Daniel Lapinski